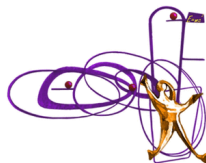


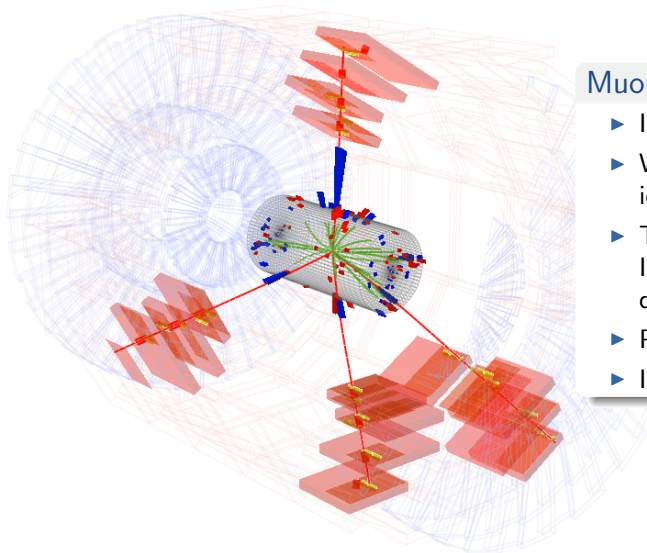
4. Muons in data analysis

Piet Verwilligen

INFN Sezione di Bari

Capita Selecta in HEP
Vrije Universiteit Brussel
April 9-10, 2014



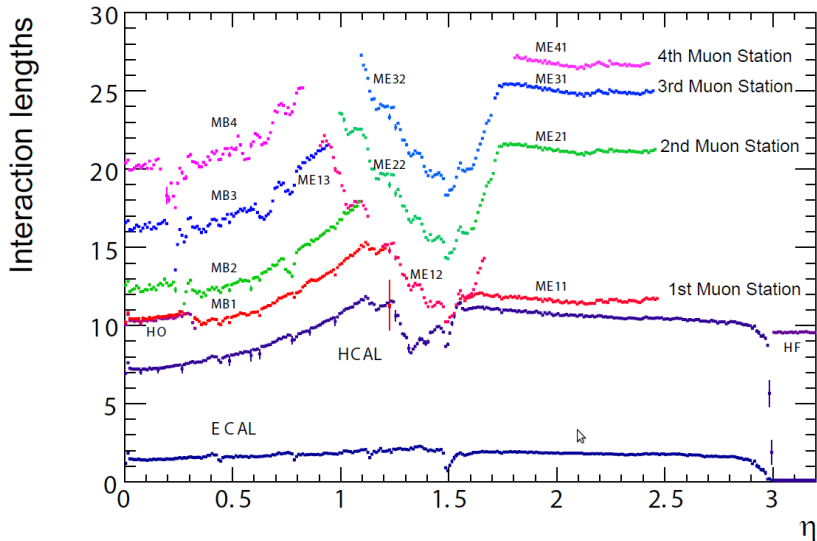


Muon Identification

- ▶ Intro
- ▶ Why Muon identification?
- ▶ Tools in hand & Identification definitions
- ▶ Performance
- ▶ Isolation

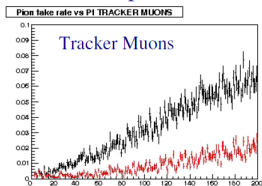
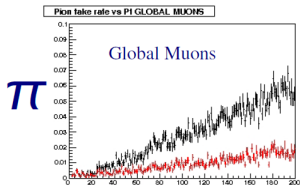


Why Muon identification?



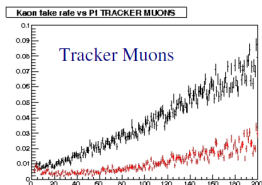
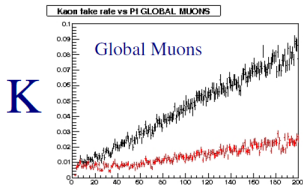
Why Muon identification?

- ▶ Out-of-the-box Global and Tracker Muon pion/kaon fake rates



Black: total contribution

Red: decays in flight
(existence of Sim-level muon)



As a function of
 p_T (GeV)

Global Muons at 100 GeV/c

- ▶ Pion Fake rate: 3% (total) 1% (decay)
- ▶ Kaon Fake rate: 5% (total) 1% (decay)

Tracker Muons at 100 GeV/c

- ▶ Pion Fake rate: 3% (total) 0.75% (decay)
- ▶ Kaon Fake rate: 3% (total) 0.75% (decay)

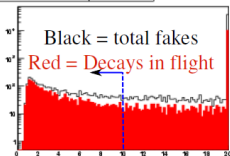
Tools available for identification

Handles for Global Muon ID fake rejection

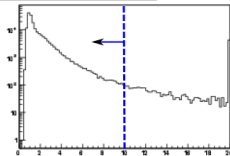
- ▶ Inner track information:
 - ▶ hits in pixel tracker
 - ▶ hits in strip tracker
 - ▶ quality of the track fit (χ^2/ndof)
 - ▶ kink in track?
 - ▶ impact parameters
- ▶ Calorimeter based information:
 - ▶ energy deposition in ECAL and HCAL (compatible with MIP?)
- ▶ Muon system information:
 - ▶ hits and segments in muon system
 - ▶ penetration depth in muon system
 - ▶ Stand-Alone muon quality
- ▶ Global Fit information: fit quality (χ^2/ndof)

Why Muon identification?

GLB Normalized Chiquared -- Kaons

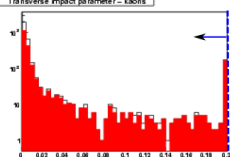


GLB Normalized Chiquared -- Muons



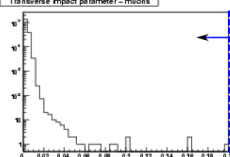
Transverse impact parameter -- kaons

Chi2/ndof

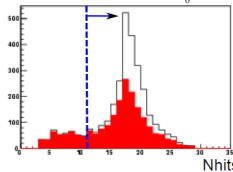


Transverse impact parameter -- muons

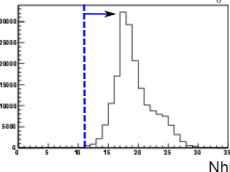
Chi2/ndof



nhits Silicon fit -- Kaons

 $|d_0|$ [cm]

nhits Silicon fit -- Muons

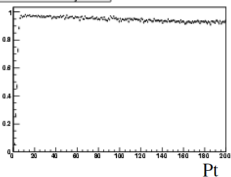
 $|d_0|$ [cm]

Kaons vs Muons

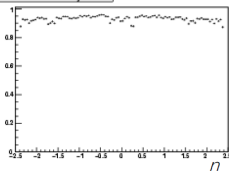
- ▶ **Quality of Global Muon fit** :: $\chi^2/\text{ndof} < 10$
...but long tails ...
- ▶ **Inner track** :: $d_{xy} < 0.2$ cm
... room for optimization
- ▶ **Inner track** :: $n_{\text{hits}} > 11$
... could be made as function of η

Why Muon identification?

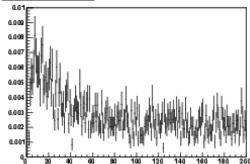
GLB muon efficiency vs Pt



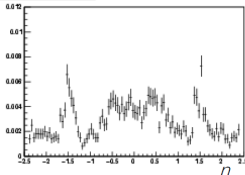
GLB muon efficiency vs Eta



Kaon fake rate vs Pt



Kaon fake rate vs Eta



Riccardo Bellan — <https://indico.cern.ch/event/210563/>

▶ Cuts used:

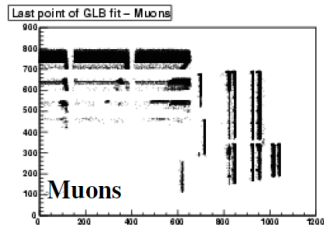
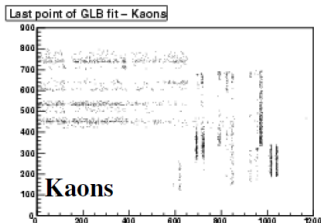
- ▶ Global Muon fit: $\chi^2/\text{ndof} < 10$
- ▶ Inner track :: $d_{xy} < 0.2 \text{ cm}$
- ▶ Inner track :: $n_{\text{hits}} > 11$

▶ Results:

- ▶ Muon ID efficiency high
- ▶ Kaon Fake Rate reduced with factor 10
0.3% vs 3% (before) at 100 GeV/c

Why Muon identification?

- ▶ Reduce fakes from punch-through further by removing muons whose global fit ends in the first station of the muon detector
 - if ($\text{abs}(z) < 660 \ \&\& \ r > 400 \ \&\& \ r < 480$) keepMuon = false;
 - If ($\text{abs}(z) > 600 \ \&\& \ \text{abs}(z) < 650 \ \&\& \ r < 300$) keepMuon = false;
 - If ($\text{abs}(z) > 680 \ \&\& \ \text{abs}(z) < 730 \ \&\& \ r < 480$) keepMuon = false;



- ▶ Rejecting these muons results in a $\sim 20\%$ reduction in fake rate at very little cost in efficiency
- ▶ Notice many global fits for real muons end in the first layer of the endcap muon system. This problem is fixed in CMSSW 2_2_X

Muon Identification :: 4 definitions

Soft Muon ID :: [muons from b -decays]

- ▶ **Tracker Muon Arbitrated (TMA)**
- ▶ **TMOneStationTight:** Tracker track matched with at least one muon segment in both X and Y coordinates ($< 3\sigma$)
- ▶ number of strip tracker hits > 5
- ▶ number of pixel tracker hits > 1
- ▶ χ^2/ndof of inner track Fit < 1.8
- ▶ inner track transverse impact parameter $d_{xy} < 3\text{ cm}$
- ▶ inner track longitudinal impact parameter $|d_z| < 30\text{ cm}$

High Pt Muon ID :: [high p_T muons]

- ▶ p_T and inner track defined by TuneP
- ▶ Tight ID without PF ID & $\chi^2/\text{ndof} < 10$
- ▶ $\Delta p_T/p_T < 0.3$

Tight Muon ID :: [muons from W, Z]

- ▶ muon reconstructed as **Global Muon**
- ▶ muon identified as **Particle Flow Muon**
- ▶ χ^2/ndof of Global Muon Fit < 10
- ▶ at least 1 muon chamber hit included in the Global Fit
- ▶ muon segments in at least 2 stations
- ▶ inner track transverse impact parameter $d_{xy} < 0.2\text{ cm}$
- ▶ inner track longitudinal impact parameter $|d_z| < 0.5\text{ cm}$
- ▶ number of pixel tracker hits > 0
- ▶ number of strip tracker hits > 5

Loose Muon ID :: [multiple muons]

- ▶ **PF Muon**
- ▶ TMA OR Global Muon

Particle Flow Muon Identification

- The starting point for PF muon selection is “standard” global and tracker muons.
 - In this respect, it is similar to many other selections, e.g., those adopted by the EWK and top PAGs (but there are plans to include standalone muons as well).
- The main novelty is the two-step selection applied to non-isolated muon candidates:

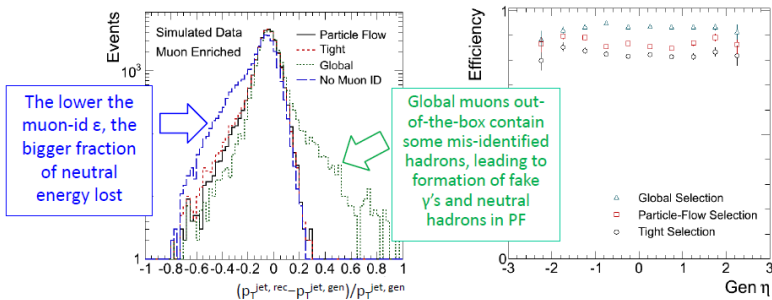


- If the muon is reconstructed as global and isolated (scalar sum of p_T and E_T in a cone of $\Delta R < 0.3$ smaller than $0.1 \cdot p_T^\mu$), no extra cuts are applied.
- If it is not, it has two chances to be selected:
 - Before PF algorithm is run, if it passes the tight selection.
 - After PF algorithm is run, if its p is not compatible with the E assigned by the PF algorithm, and if it passes the loose selection.

Therefore, the PF muon selection is designed to improve identification of non-isolated muons in jets, which in turn improves jet and MET resolution.

Particle Flow Muon Identification

PF jet resolution and muon identification efficiency for Global, “Tight” (VBTF-like) and PF muons in μ -enriched QCD MC events, for events with muons with $p_T^{\text{rec}} > 50$ GeV:



For muons in jets, PF muons have a higher efficiency than VBTF-like muons at a similar fake rate (the latter needs to be confirmed on data).

What is a PF Muon

Basic Idea: provide Muon ID including recovery of muons in jet-like environment to improve jet and met resolution

PF Muon ID proceed in two steps:

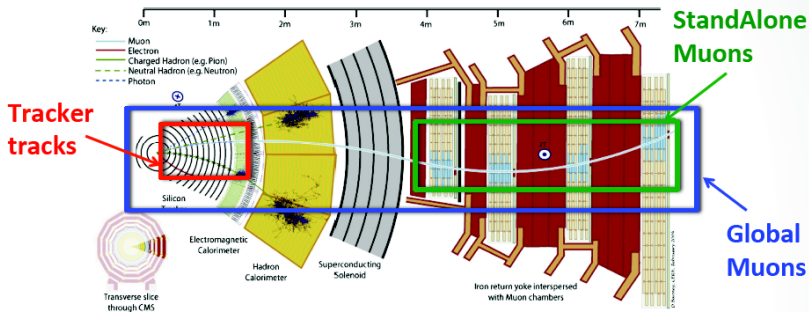
Without use of PF Information, accept any of:

- **GlobalMuon with detBased CombRelIso < 0.1**
- **GlobalMuon with Tight Selection**
 [similar to the Tight Muon Selection
 includes also Global Muons without Tracker Muon but with good Stand Alone Muon]
- **TrackerMuon with Tight Selection**
 [using TM2DCompatibilityTight Selector (+other criteria)]

Accept either of the following, only if a muon is associated in PF to a charged hadron candidate with small energy deposit in calorimeters

- **GlobalMuon with Loose Selection**
 [includes also Global Muons without Tracker Muon but with good Stand Alone Muon]
- **TrackerMuon with Loose Selection**
 [using TMLastStationAngTight selector (+other criteria)]

Muon Identification :: Overview

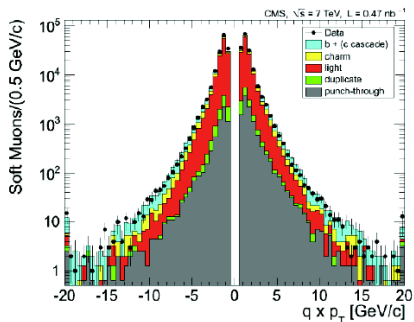


- Loose muons:** Particle identified as a muon by the **Particle-Flow** event reconstruction. Combine **information from all the CMS subdetectors** (including calorimeters) to reconstruct individual particles per event. Used tracker and muon system hits.
- Soft muon:** a **tracker track matched** to at least **one CSC or DT stub**, to collect muons down to lower p_T values in the endcaps (e.g. for J/ψ)
- Tight muon:** a good quality track from a **combined fit** of the hits in the tracker and muon system, requiring signal in at least **two muon stations** to improve purity (global muon). Used e.g. for W, Z analyses

Muon Identification :: Kinematics

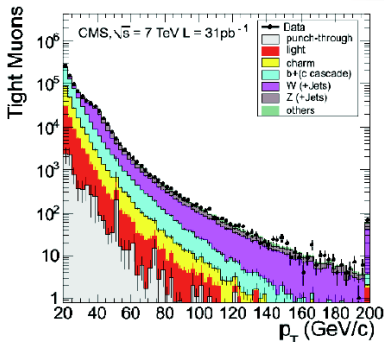
- **Soft muons**
- Minimum bias trigger

→ 79% Muons from Light hadrons
(decay in flight of π and K)



- **Tight muons**
- Single Mu trigger ($p_T > 15$ GeV)

→ 65% Muons from Heavy flavour
(b-hadron, c-hadron, τ)



Good agreement data and simulation

Muon Identification :: Kinematics :: Soft Muon

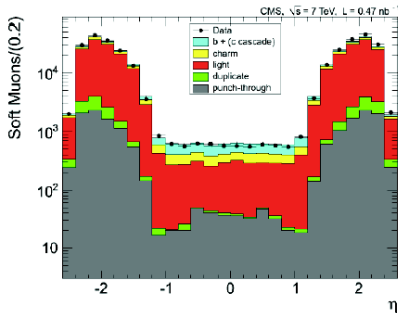
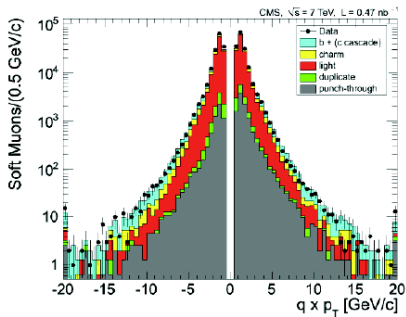
- **Data:** Collected with Minimum Bias trigger with at least 1 vertex
- **Simulation:** Minimum Bias separated according to their origin

→ **13%** Muons from Heavy flavour
(**b-hadron**, **b → c decays**, τ)

→ **5%** Hadron punch - through

→ **79%** Muons from Light flavour
(**decay in flight of π and K**)

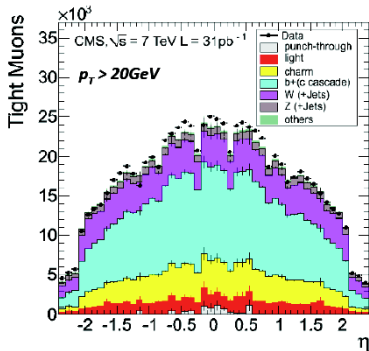
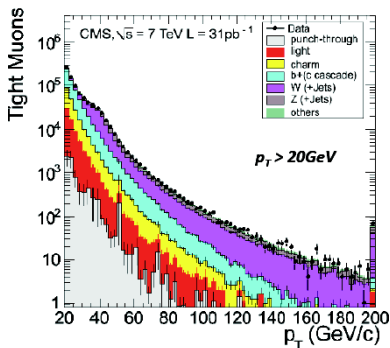
→ **3%** **Duplicates**



Muon Identification :: Kinematics :: Tight Muon

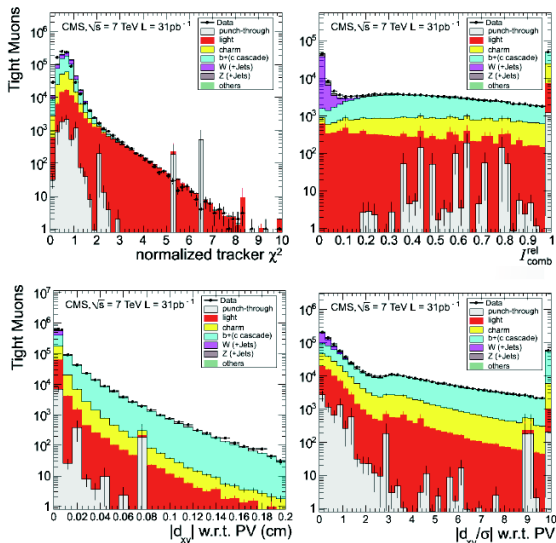
- **Data:** Collected with single muon trigger ($p_T > 15$ GeV)
- **Simulation:**

→ 21% Prompt Muon from W	→ 4.7% Prompt Muon from Z
→ 0.1% Top	→ 0.7% Quarkonia
→ 65% Muons from Heavy flavour (b-hadron , b → c decays , τ)	→ <1% Hadron punch-through
→ 8% Muons from Light flavour (decay in flight of π and K)	→ <0.00% Duplicates



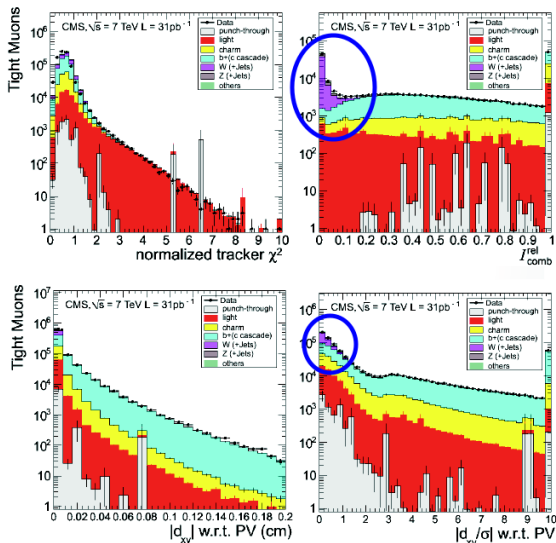
Muon Identification :: Kinematics :: Tight Muon

- Tight muons $p_T > 20$ GeV
- Single Mu trigger
- Good discriminant to select prompt μ against other sources



Muon Identification :: Kinematics :: Tight Muon

- Tight muons $p_T > 20$ GeV
- Single Mu trigger
- Good discriminant to select prompt μ against other sources



Muon Isolation :: Intro

- **Muon isolation is an important tool used in physics analyses**

- Powerful to discriminate against QCD (muons in jets)

- **Default CMS isolation based on particle flow:**

Sum of all particle candidates in a cone ($\Delta\phi^2 + \Delta\eta^2$)^{1/2} < 0.4:

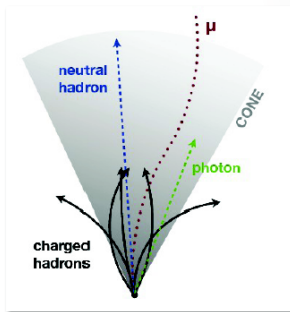
$$(\Sigma \text{ charged hadrons} + \Sigma \text{ neutral hadrons} + \Sigma \text{ photons}) / p_T^\mu$$

- **Pile-up (PU) effect** is manifested by appearance of multiple Primary Vertices in an event:

- leads to **isolation inefficiency** as the probability of "random" energy deposits from other interactions to occur around the muon of interest

- **Reduce PU effect:**

- Charged hadrons are constrained to the primary interaction vertex (PV)
- Neutral components are corrected using known relation between energy from neutral hadrons and charge hadrons from non primary vertexes



Particle Flow Muon Identification

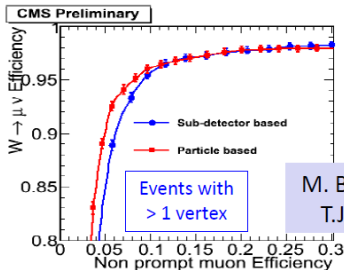
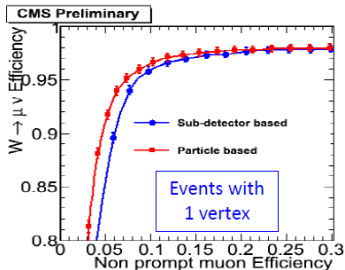
Particle-based alternative to the traditional detector-based isolation:



- Instead of using $\Sigma(p_T^{\text{tracks}} + E_T^{\text{ECAL}} + E_T^{\text{HCAL}})$, relies upon $\Sigma(p_T^{\text{charged}} + E_T^{\gamma} + E_T^{\text{neutral}})$
- Avoids double-counting of energy deposited in the calorimeters by charged tracks.

Particle Flow Muon Identification

- Signal-enriched ($W \rightarrow \mu\nu$) sample: M_T ("Tight" muons with $p_T > 15$ GeV; MET) > 60 GeV. MC-predicted purity is 97%.
- Background-enriched (QCD) sample: $\Delta\phi$ ("Tight" muons with $p_T > 15$ GeV; MET) < 1.5 rad.
- In PF-based isolation, charged hadrons are required to originate from the primary vertex.
- Efficiency vs background rejection for relative combined isolation. Optimal cone sizes used ($\Delta R < 0.3$ for detector-based and < 0.4 for PF-based). Efficiencies are corrected for background contamination.



M. Bachtis,
T.J. Kim

PU-corrections :: Effective Area correction

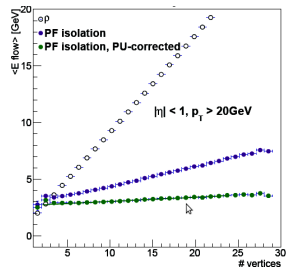
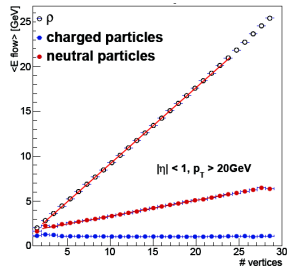
Effective Area correction

$$\text{PFRelIso} = \frac{\sum_{\text{no PU}}^{\text{ch had}} p_T + \sum^{\text{neutr had}} E_T + \sum^{\gamma} E_T}{\rho_T^{\text{lepton}}}$$

- ▶ Estimate mean PU contribution in isolation cone of the lepton:
- ▶ Calculate FASTJET energy density for each jet: ρ
- ▶ Median of ρ for each event is chosen
- ▶ Effective area A_{eff} is ratio of slopes ρ /uncorrected iso

$$\sum_{\text{corr}}^{\text{neutr had}+\gamma} E_T = \max \left(\sum_{\text{uncorr}}^{\text{neutr had}+\gamma} E_T - \rho \cdot A_{\text{eff}}, 0 \right)$$

- ▶ cumbersome computations
- ▶ A_{eff} calculated for different η intervals
- ▶ A_{eff} not determined event-by-event, but averaged over data taking period

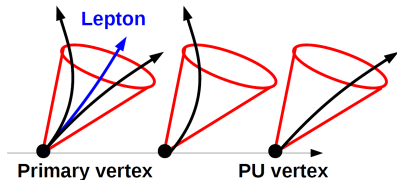


PU-corrections :: $\Delta\beta$ correction

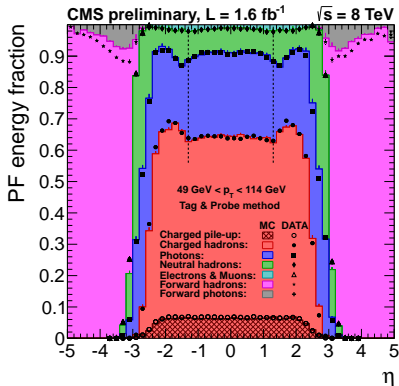
Charged particles can be identified to originate from a PU vertex, but this cannot be done for γ and neutral hadrons

$\Delta\beta$ correction

- ▶ Estimate: $\sum_{\text{PU}}^{\text{neutr had}} E_T + \sum_{\text{PU}}^{\gamma} E_T$
- ▶ Open same cone in PU-vertex and collect charged energy from PU: $\sum_{\text{PU}}^{\text{ch had}}$



- ▶ Neutral energy \approx half of charged energy
- ▶ This estimate is $\Delta\beta \approx \frac{1}{2} \sum_{\text{PU}}^{\text{ch had}} p_T$



$$\text{PFRelIso} = \frac{\sum_{\text{no PU}}^{\text{ch had}} p_T + \max\left(\sum_{\text{PU}}^{\text{neutr had}} E_T + \sum_{\text{PU}}^{\gamma} E_T - \Delta\beta, 0\right)}{\rho_T^{\text{lepton}}}$$

PU-corrections :: the future

In the upcoming LHC runs, **identifying pileup** will become one of the biggest challenges

CMS currently has some handles on pileup and jets

Charged Hadron Subtraction - removing particle flow constituents which are identified to not be from the primary vertex

Downfall: removes only charged particles, what about the neutrals?
makes a hard cut on imperfect vertexing information

Pileup Jet ID - uses shape variables and tracking information, identifies low p_T jets that originate from clustered energy due to several PU vertices

Downfall: does not address pileup in real jets

Area subtraction - subtracts a median energy density proportional to jet area

Downfall: currently does not correct for jet mass/shapes, “average” corrections wash out jet resolutions/local features

PU-corrections :: the future

Can we use the **full event information** to get a ***per particle probability*** of the likelihood a particle is from pileup or not?

A few helpful new ideas from the theory community:

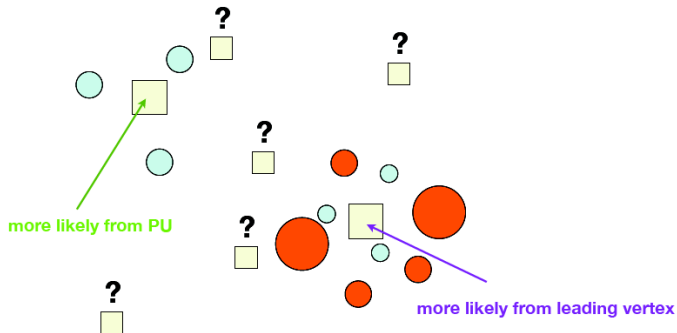
Jet cleansing: uses the fraction of tracks from the leading vertex (LV) and pileup vertices (PU) in a subjet to modify the subjet p_T




idea: use charged particle information to tell you something about the neutrals

Jets without jets: looks at an event at particle level ***without clustering*** and computes event quantities by weighting each particle

idea: per particle weights to compute jet and event quantities, can **combine weights with experimental info** (e.g. vertex χ^2 and timing information)

PU-corrections :: the future



-  charged from leading vertex
-  charged from pileup
-  neutral

Cosmic Ray Muon Rejection

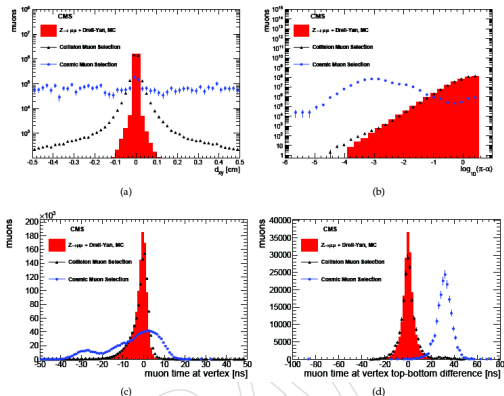


Figure 25: Distributions of variables used for identification of cosmic-ray muons, shown for collision and cosmic-ray muon data samples described in the text, and for Z+Drell-Yan MC samples: (a) muon transverse impact parameter with respect to the nominal beam-spot position; (b) $\log_{10}(\pi - \alpha)$ (see text); (c) muon timing; (d) timing difference between upper and lower muon legs.

Cosmic Muons

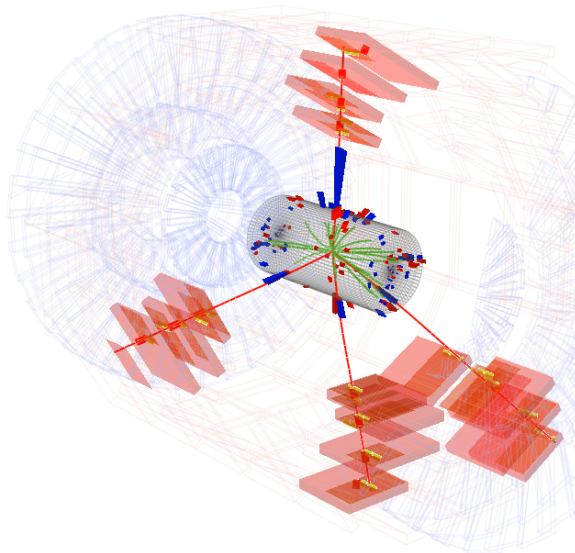
- ▶ generally not passing through the vertex region
- ▶ hence not reconstructed
- ▶ generally not in synch with LHC collisions
- ▶ $\angle(2 \text{ legs}) \alpha \approx \pi$

Variables

- ▶ Impact parameter
- ▶ $\log_{10}(\pi - \alpha)$
- ▶ muon time at vtx
- ▶ Δt muon legs

Cosmic muons pointing to the vertex can be identified by searching for a tracker track back-to-back with the Reco muon: $(\alpha - \pi) \ll 1$

Remaining contribution of in-time Cosmic muons could be estimated from out-of-time cosmics

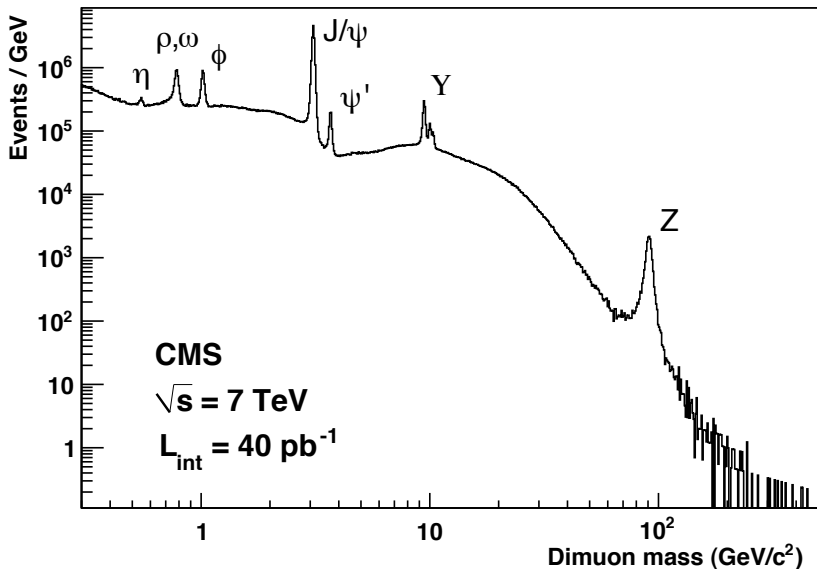


Muon Performance Measurements

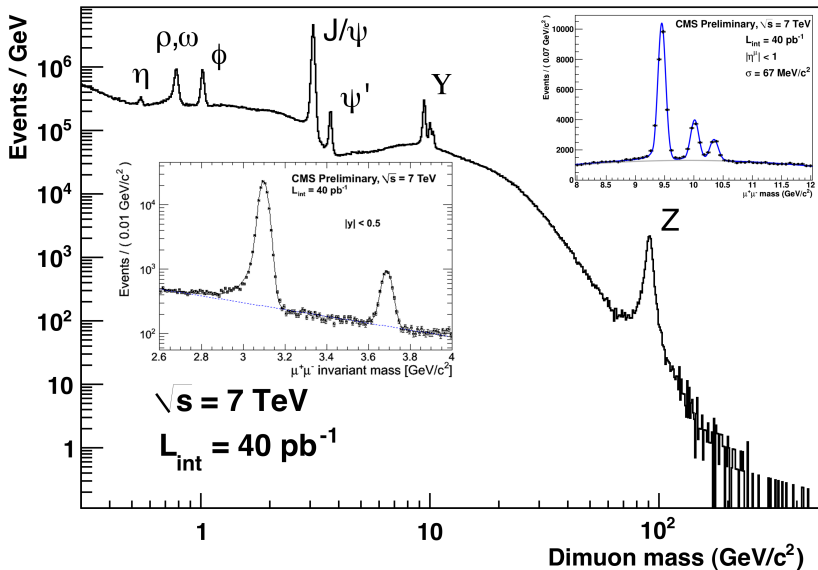
- ▶ How to measure properties of the Muon object in an unbiased way?
- ▶ Reco & Selection Efficiency
- ▶ Fake Rates
- ▶ Momentum Scale and Resolution



Resonances used as a source of pure muons

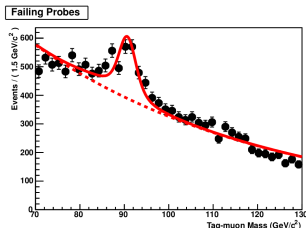
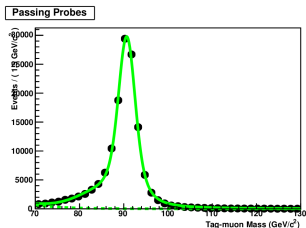
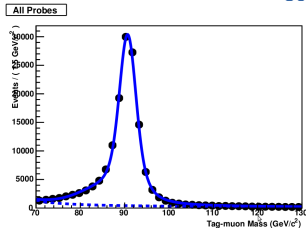


Resonances used as a source of pure muons



Measuring Muon Efficiencies

- ▶ Resonances reconstructed as **pairs** with:
 - ▶ a tightly identified leg: **tag**-muon
 - ▶ a loosely identified leg: **probe**-muon
- ▶ Tightly identified **tag** and the constraints on **tag-and-probe pair** ensure origin of the probe to be a **real muon**
- ▶ **Efficiency** to pass certain selection criteria is measured on **probe**-muons:
 - ▶ pass criteria \Rightarrow **passing probes**
 - ▶ fail criteria \Rightarrow **failing probes**
- ▶ Same (signal + background) lineshape is fit separately to passing and failing probes
- ▶ **Efficiency** is calculated as the **ratio of the signal yields** in above fits
- ▶ Efficiency is **relative** to the loose probe-identification:
 - ▶ $\varepsilon(X) = \varepsilon(X|\text{Tracking})$
- ▶ Procedure is repeated in bins of probe-variables (p_T , η , $n_{\text{ vtx}}$, ...)



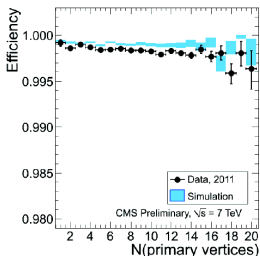
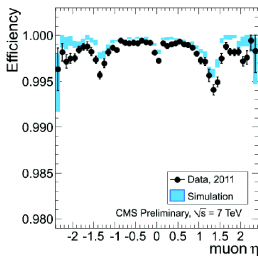
Tracking Efficiency

Efficiency factorization for Muons

$$\varepsilon = \varepsilon(\text{Tracking}) \cdot \varepsilon(\text{RECO} + \text{ID} | \text{Tracking}) \cdot \varepsilon(\text{ISO} | \text{RECO} + \text{ID}) \cdot \varepsilon(\text{TRIG} | \text{ISO})$$

- ▶ How well can the tracker reconstruct tracks?
- ▶ Use Tag & Probe technique to estimate how often an inner track of a muon is **not** reconstructed
- ▶ Tag :: Tight Muon
- ▶ Probe :: Stand-Alone Muon
- ▶ Check whether an inner track is associated to the Stand-Alone Muon (Probe)
- ▶ Fortunately very high Tracking efficiency

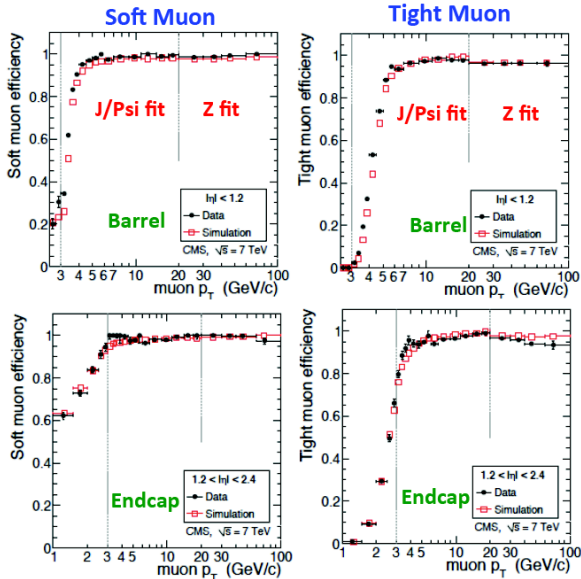
Tracking Efficiency (2011)



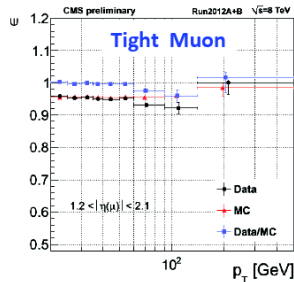
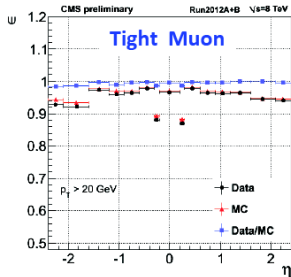
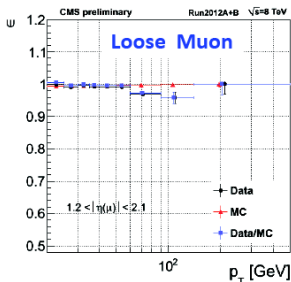
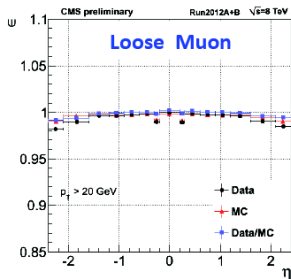
Muon ID Efficiency :: 7 TeV

Data at 7 TeV

- Muon identification reach > 95% in the plateau region
- Agreement data/MC at the level of few % for $p_T > 5$ GeV



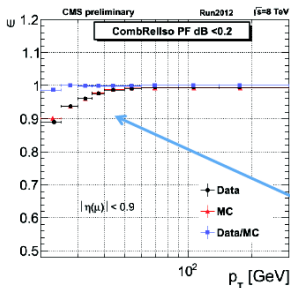
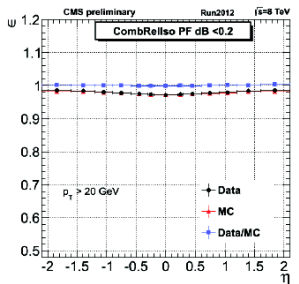
Muon ID Efficiency :: 8 TeV



From Z mass resonance

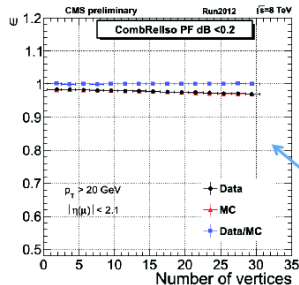
- Muon identification reach > 95% in the plateau region
- Agreement data/MC at the level of 1-2%

Muon ISO Efficiency



From Z mass resonance

Related isolation lower dependence with p_T



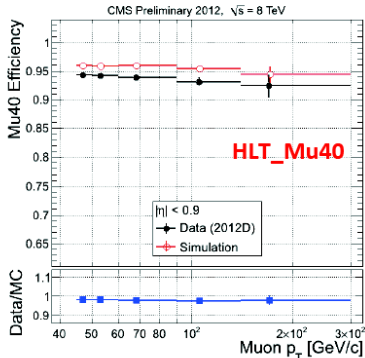
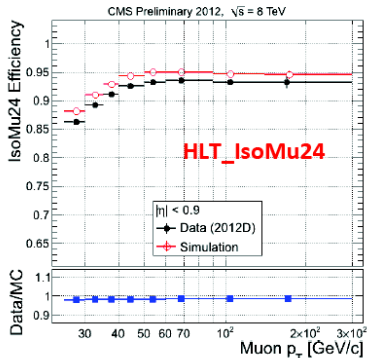
- Muon isolation reach > 95% in the plateau region
- Agreement data/MC at the level of 1-2%
- After neutral components are corrected using the charged hadrons from non-primary vertices inside the isolation cone, almost independent of PU

Muon TRG Efficiency

- Trigger efficiencies can be absolute (probes: tracker tracks) or relative (to an offline selection, probes: tight or soft muons)

Efficiencies relative to tight muons

From Z ma:
resonance

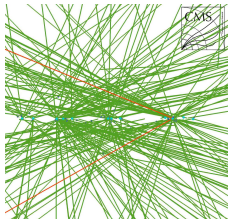


- Differences are corrected with proper scale factors from data/MC ratios

Double Muon Trigger :: Problem

2011

- ▶ A Double Muon Trigger selects two muons independently
- ▶ MUO-10-04 studies show **uncorrelated** *Leg* efficiencies for $dR > 0.5$ (on J/ψ)



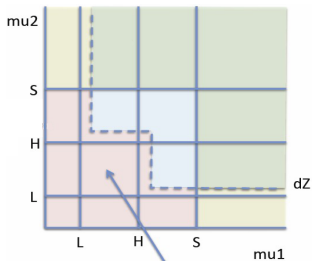
2012

- ▶ Double Muon Trigger contaminated by two muons coming from different PV (increasing with PU)
- ▶ Trigger Rate reduction obtained by requiring the z-coordinate of the Point of Closest Approach (PCA) of the two Muons: $dz < 0.2$ cm
- ▶ Rate Red. of 40% at a price of $\sim 1 - 3\%$ Eff. loss

dZ filter applied to **HLT_Mu17_Mu8** and **HLT_Mu17_TkMu8**

- ▶ **Suboptimal** dZ filter due to suboptimal (muon) tracking in HLT, causing worse tails in dz resolution and thus a lower efficiency of the dz filter ($\sim 10\%$ for HLT_Mu17_Mu8, $\sim 5\%$ for HLT_Mu17_TkMu8)
- ▶ runs 190456 - 199608 :: dZ filter suboptimal, then fixed during 2012C and good for runs 199698 - 208357 \rightarrow overall Scale Factor provided

Double Muon Trigger :: Method



- ▶ L = Double Mu: lower th
- ▶ H = Double Mu: higher th
- ▶ S = Single Mu

Component Method

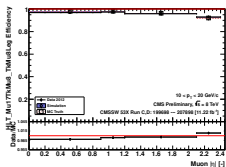
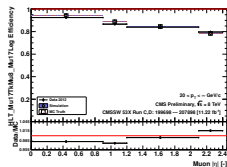
- ▶ Efficiency of (H-L OR S):

$$\begin{aligned} \varepsilon(H-L||S) &= s_1 + s_2 - s_1 s_2 & [Y+G] \\ &+ z_{12}(h_1 l_2 + h_1 h_2 - h_1 l_2) & [B+G] \\ &- z_{12}(s_1 l_2 + h_1 s_2 - s_1 s_2) & [G] \end{aligned}$$

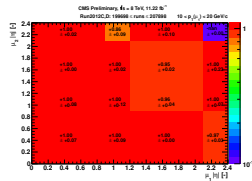
- ▶ Efficiency of (H.L):

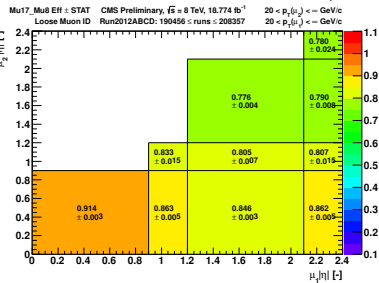
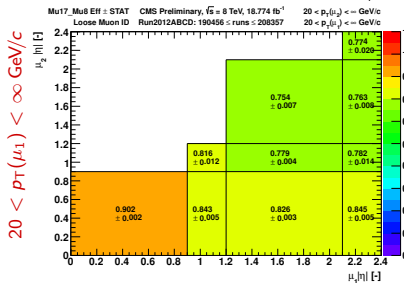
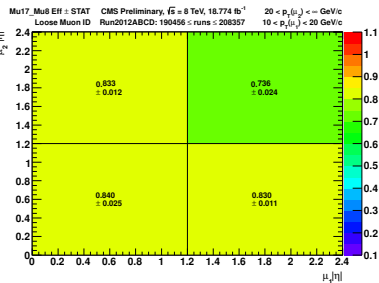
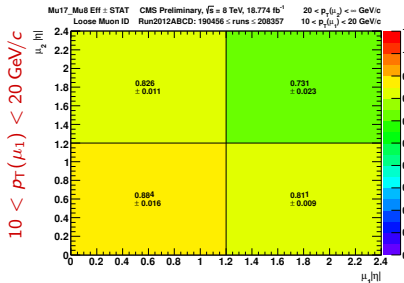
$$\varepsilon(H-L) = z_{12}(h_1 l_2 + h_1 h_2 - h_1 l_2) \quad [B+G]$$

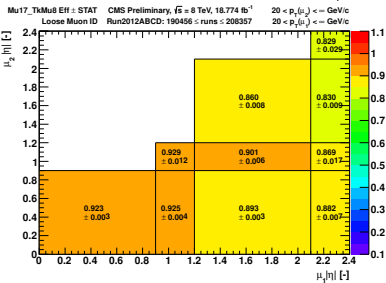
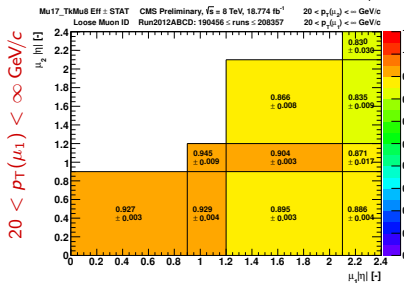
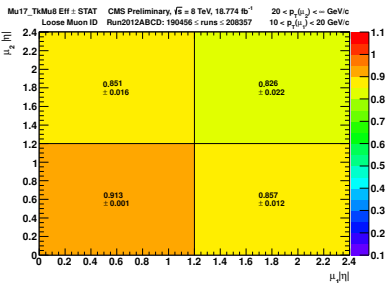
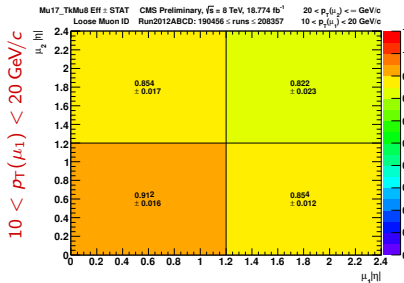
Muon Leg Efficiencies (best Z mass)



dZ Filter Efficiency



Run2012ABCD :: Mu17Mu8 Eff :: [DATA][Loose ID][\pm STAT] $\Delta R < 0.1$ $\Delta R < 0.3$ 

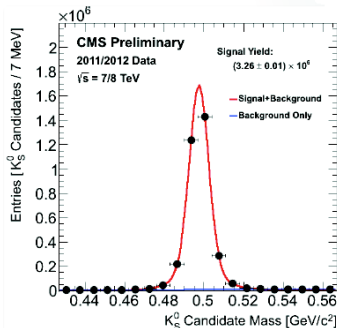
Run2012ABCD :: Mu17TkMu8 Eff :: [DATA][Loose ID][\pm STAT] $\Delta R < 0.1$ $\Delta R < 0.3$ 

Fake Rate Measurement

- Fraction of events in which **hadron tracks are identified as soft/loose/tight muon** is computed using pure samples of charged hadrons (K , π , p) from resonances, as ϕ , Λ , K_s , B^+ , reconstructed from their decay tracks.

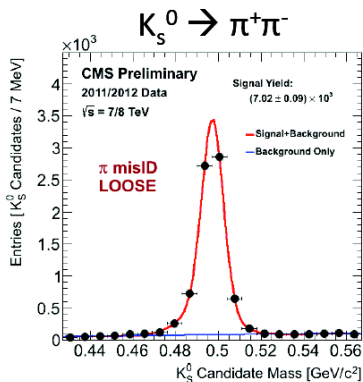
- **Measure the probability that a hadron track is identified as muons:**
 - for protons, this is the punch-through probability
 - for π/K , this is the sum of decay in flight and punch-through probabilities

- **Important proper background subtraction**

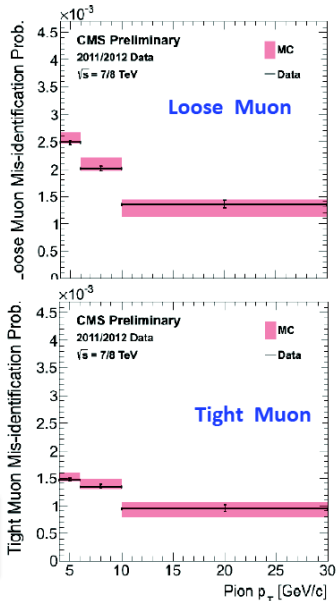


Pion misidentification from $K_S^0 \rightarrow \pi^+\pi^-$ selection

$p_T > 4\text{GeV}$, K transverse flight length
 $L_{xy} < 4\text{cm}$ (decay within the beam pipe)

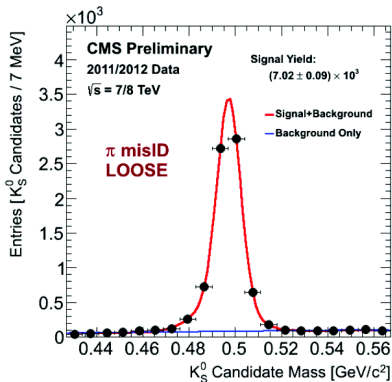


π mis ID (loose μ): $2.16 \pm 0.03 \times 10^{-3}$
 π mis ID (tight μ): $1.34 \pm 0.02 \times 10^{-3}$

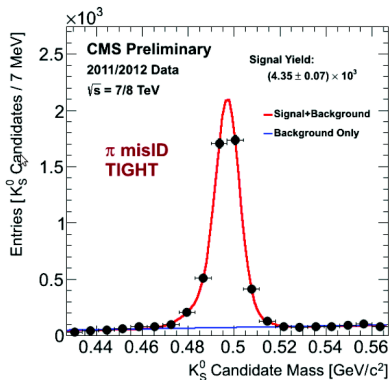


Pion misidentification from $K_S^0 \rightarrow \pi^+\pi^-$ selection

Pion $p_T > 4$ GeV



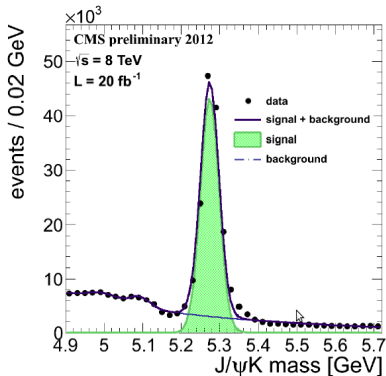
π misID (Loose μ) : $2.16 \pm 0.03 \times 10^{-3}$

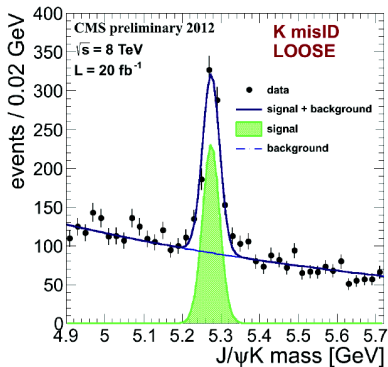
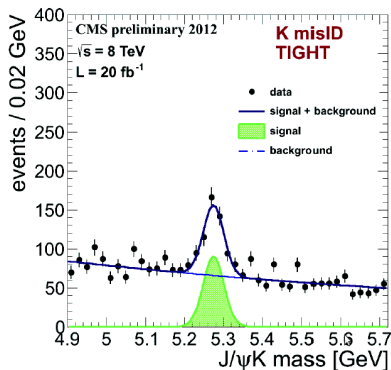


π misID (Tight μ) : $1.34 \pm 0.02 \times 10^{-3}$

$B \rightarrow J/\psi K$ selection

- Datasets from a Double Muon Trigger selecting displaced $J/\psi \rightarrow \mu+\mu^-$
- Clean selection of the $B \rightarrow J/\psi K$ decay channel
- Muon pair from the J/ψ decay matched to the trigger objects firing the event to remove any residual bias from the trigger.
- K track $p_T > 4$ GeV
- Signal fit with a Gaussian, background with an exponential plus two Gaussians for the structures on the low mass sideband



Kaon misidentification from $B \rightarrow J/\psi K$ selectionKaon $p_T > 4$ GeVK misID (Loose μ) : 0.51 ± 0.05 %K misID (Tight μ) : 0.22 ± 0.02 %

Muon Momentum Scale

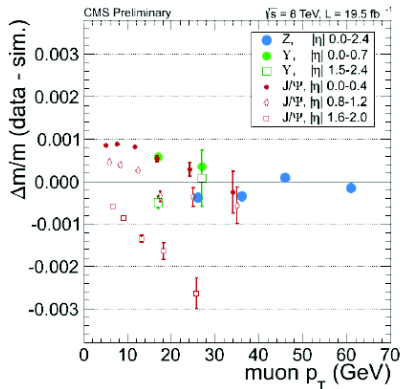
- At medium p_T two different approaches:
 - **MuSclFit** (Muon momentum Scale Calibration Fit): absolute measurement of momentum scale and resolution by using a reference model of the generated Z lineshape convoluted with a gaussian function.
 - MuscleFit correcting the azimuthal modulation of the average momentum scale, mainly related to residual imperfections of TRK alignment (particularly visible in prompt reco at 8 TeV)
 - **Rochester** method ([arXiv:1208.3710](https://arxiv.org/abs/1208.3710)):
 - 1) uses the mean $1/P_T$ for muons from Z decays to determine the momentum scale corrections in bins of charge, η and φ .
 - 2) the corrections are tuned by using the average invariant mass M_Z from Z events in the same bins of charge η and φ .
- Both approaches gives almost equivalent results

Muon Momentum Scale

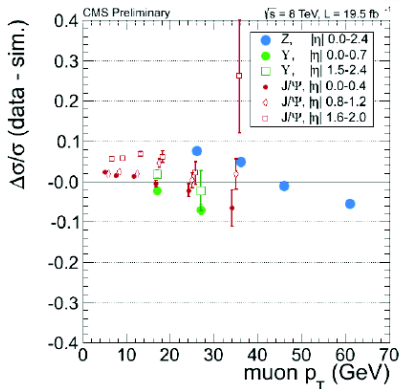
- Relative difference between data and simulation extracted from J/Ψ , Y and Z decays after momentum corrections
 - On momentum scale $< 0.2\%$
 - On momentum resolution $< 10\%$

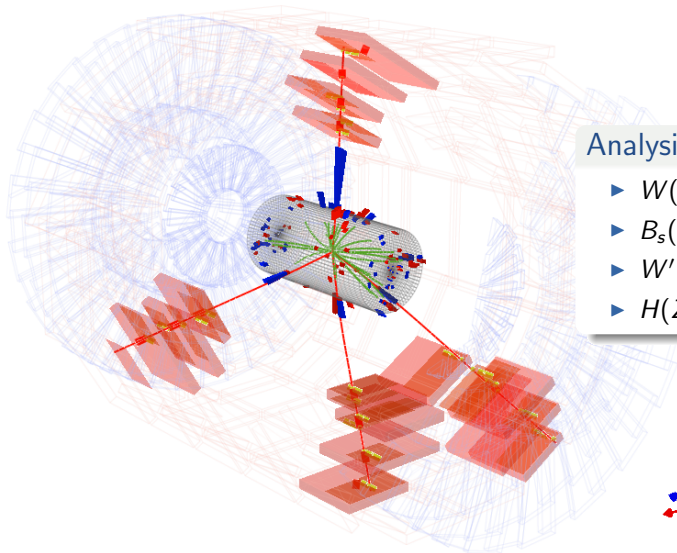
Data at 8 TeV

Data-MC Scale



Data-MC resolution

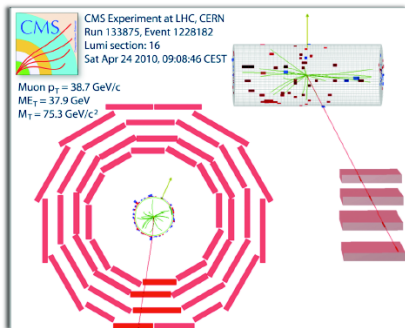




Analysis Examples

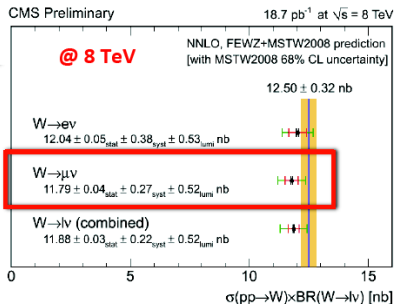
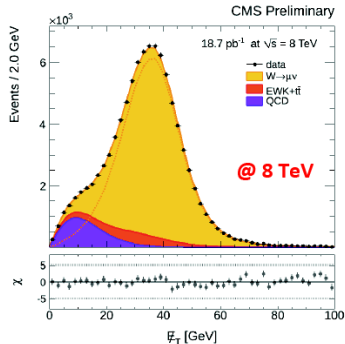
- ▶ $W(\mu\nu)$ & $Z(\mu\mu)$
- ▶ $B_s(\mu\mu)$
- ▶ $W'(\mu\nu)$ & $Z'(\mu\mu)$
- ▶ $H(ZZ \rightarrow 4\mu)$

$W \rightarrow \mu \nu$

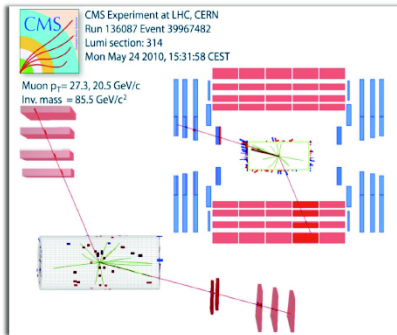


CMS-PAS-SMP-12-011

- Single Mu15 trigger, Tight Muon ID, PFisolation/ $p_T < 0.12$
- Comparable experimental and theory uncertainty: 2-3% systematic and 4.4% luminosity

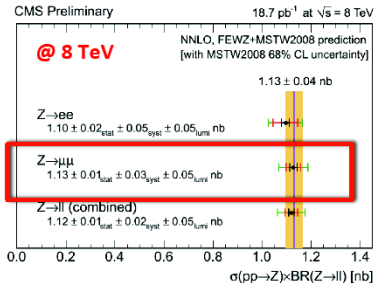
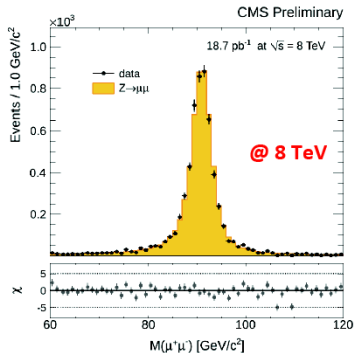


Z → μ μ



CMS-PAS-SMP-12-011

- Single Mu15 trigger, Tight Muon ID, PFIsolation/ $p_T < 0.12$
- Comparable experimental and theory uncertainty: 2-3% systematic and 4.4% luminosity

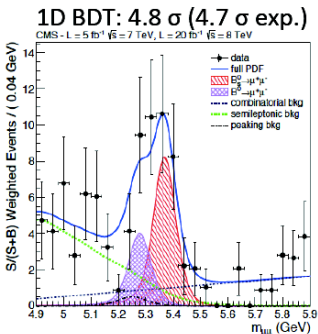
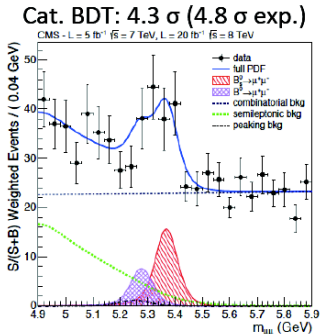


$B_s(\mu\mu)$ results

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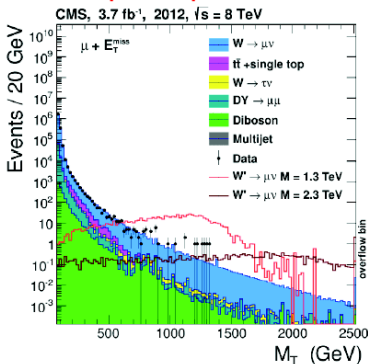
- Low p_T special muon ID selection using MVA technique:
 - Takes into account more variables to lower muon fake rates, specially from kaons.
- Double muon triggers (low p_T) with a B_s mass window requirement



Searches with high p_T muons

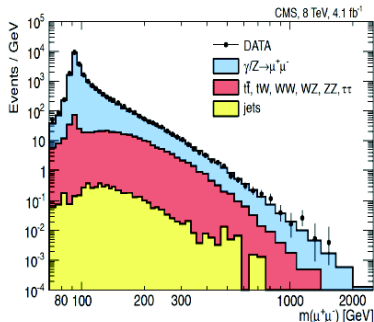
- Special re-fit algorithms for high- p_T muon reconstruction and momentum assignment:
 - Take into account electromagnetic showering in the iron yoke that can alter muon trajectory
- Single muon HLT_Mu40 trigger

W -prime $\rightarrow \mu\nu$ @ 8 TeV



Phys. Rev. D 87, 072005 (2013) 072005

Narrow resonances to 2μ @ 8 TeV

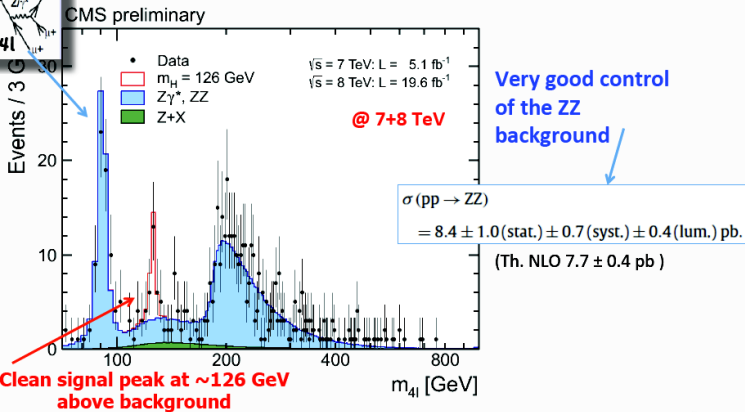


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H \rightarrow ZZ \rightarrow 4 leptons

CMS-PAS-HIG-13-002

- Single muon and double muon triggers, Loose Muon ID (Particle Flow)
- 4-lepton reconstructed mass in full mass range for the sum of the 4e, 4 μ , and 2e2 μ channels



$H(ZZ \rightarrow 4\ell) ::$ Event Selection

leptons

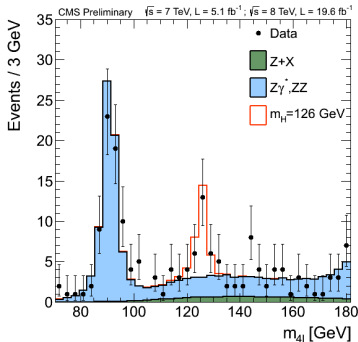
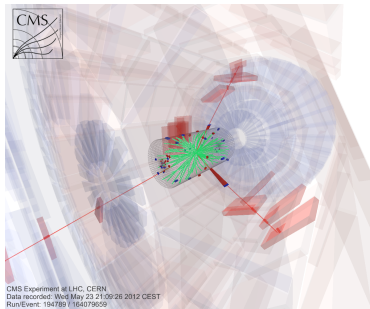
- ▶ $p_T(\mu) > 5 \text{ GeV}/c$, $\eta^\mu < 2.4$
- ▶ $p_T(e) > 7 \text{ GeV}/c$, $\eta^e < 2.5$
- ▶ $|\frac{\sigma_{IP}}{IP}| < 4.0$ $I_{rel}^{PF} < 0.4$

signal

- ▶ Narrow resonance
 $\mathcal{O}(2 - 4 \text{ GeV}/c^2)$

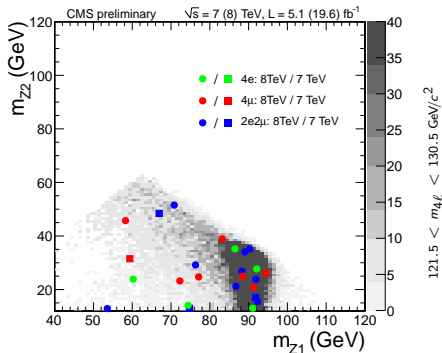
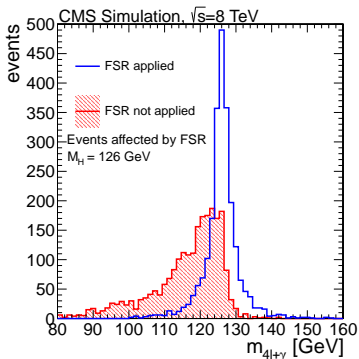
background

- ▶ $Z + X$ (reducible)
 - ▶ $Z + \text{jets}$
 - ▶ $Z + b\bar{b}$
 - ▶ estimated from data
- ▶ ZZ (irreducible)
 - ▶ estimated from MC



At the time of Discovery

$H(ZZ \rightarrow 4\ell) ::$ Building 4ℓ candidates

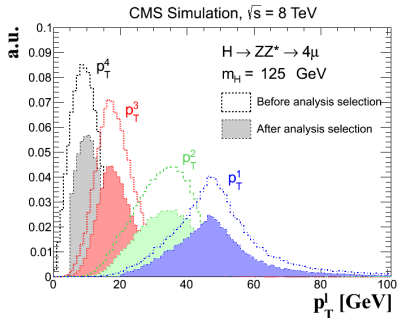


- ▶ Z candidates formed from $\ell^+\ell^-$ pair of same flavour
- ▶ FSR recovery:
 $|m_{\ell\ell\gamma} - m_Z| < |m_{\ell\ell} - m_Z|$
- ▶ $\exists \ell_a$ with $p_T(\ell_a) > 20$ GeV/c
- ▶ $\exists \ell_b$ with $p_T(\ell_b) > 10$ GeV/c

- ▶ $40 < m_{Z1} < 120$ GeV/c^2
- ▶ Z_1 closest to PDG mass Z
- ▶ $12 < m_{Z2} < 120$ GeV/c^2
- ▶ Z_2 with highest p_T

$$m_{4\ell} > 100 \text{ GeV}/c^2 \ \& \ \forall \ell : m_{2\ell} > 4 \text{ GeV}/c^2$$

$H(ZZ \rightarrow 4\ell) ::$ Lepton Selection

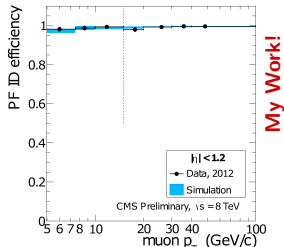
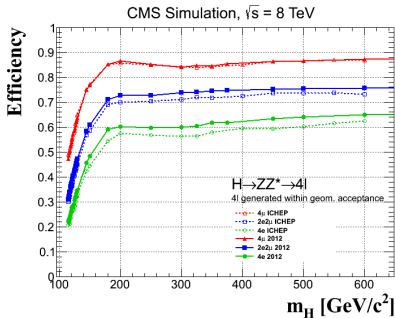


one on-shell $Z \Rightarrow$ hard ℓ
 one off-shell $Z \Rightarrow$ soft ℓ :

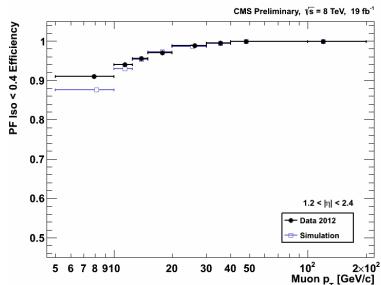
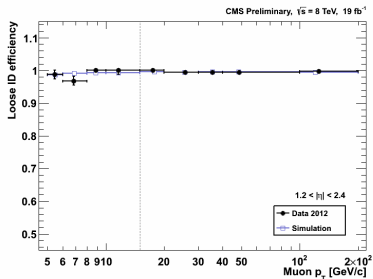
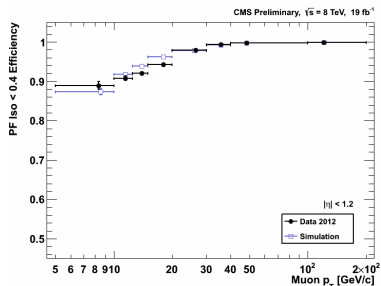
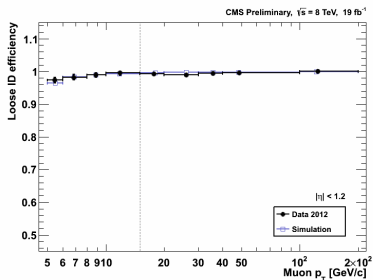
- ▶ 50% below 10 GeV/c

this is a big **Challenge**

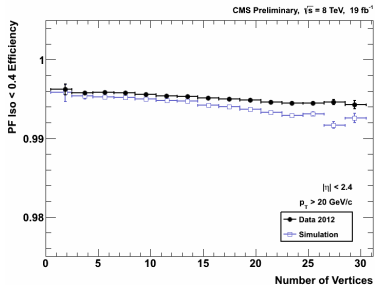
- ▶ background rate
- ▶ selection efficiency



$H(ZZ \rightarrow 4\ell) ::$ Loose Muon ID & ISO Efficiency

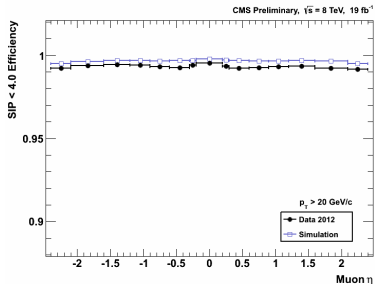


$H(ZZ \rightarrow 4\ell) ::$ ISO & SIP



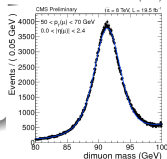
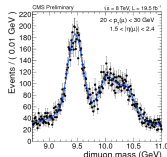
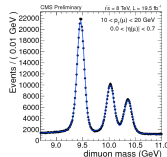
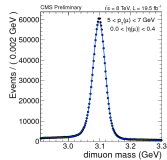
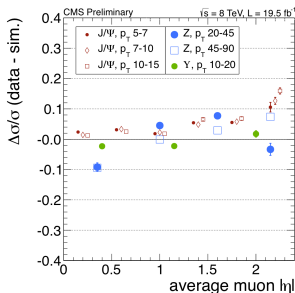
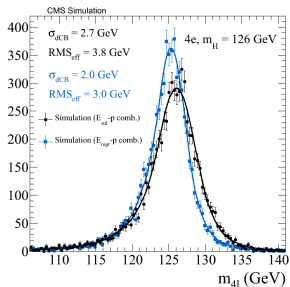
- ▶ Loose Muon ID has high and uniform efficiency
- ▶ PF-Isolation at low p_T is challenging
- ▶ PU-corrections to PF-Isolation give flat curve
- ▶ Significance of Impact parameter:

$$\text{SIP} = \frac{\text{IP}}{\sigma_{\text{IP}}}$$



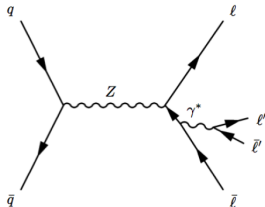
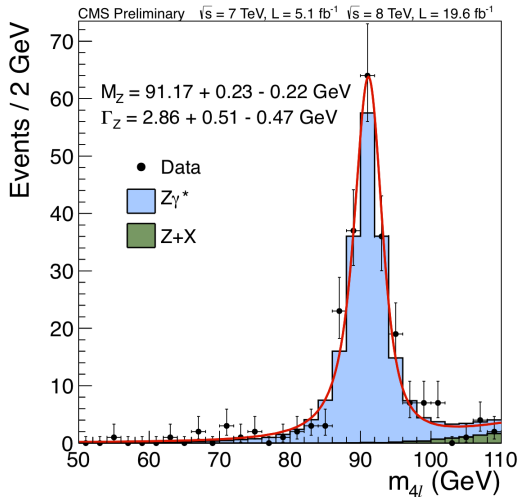
- ▶ uniform behaviour (while tracker resolution is worse in endcap)
- ▶ SIP used to discover sudden pixel misalignment in 2012 data

$H(ZZ \rightarrow 4\ell) ::$ Lepton Resolution and Scale



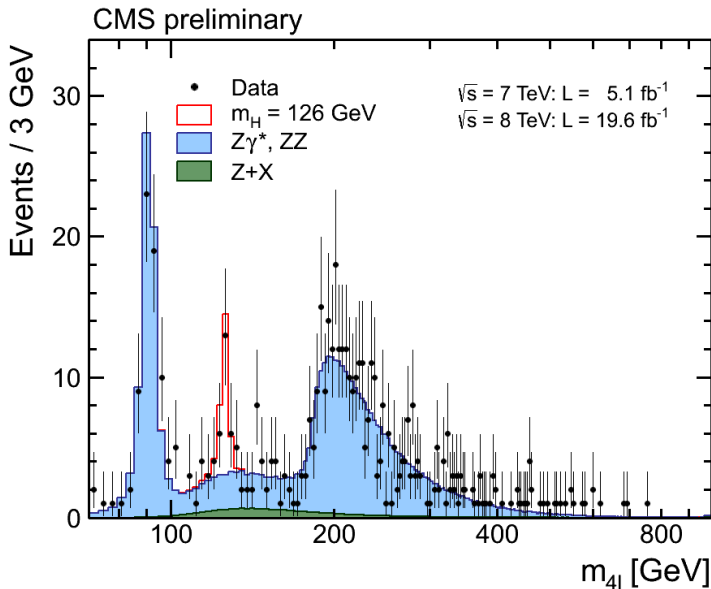
- ▶ $e ::$ Momentum Regression in ECAL
 - ▶ BDT trained on DY MC leads to 10% improvement
- ▶ $e ::$ Momentum Scale: using $Z, J/\Psi \rightarrow ee$
- ▶ $\mu ::$ Resolution & Scale: improved by correction of Tracker Misalignment ($\langle 1/p_T \rangle$)
- ▶ $\mu ::$ Validation on $J/\Psi, Y$ and Z decays

$H(ZZ \rightarrow 4\ell) ::$ Precise Measurement of $Z \rightarrow 4\ell$



- ▶ First observation at CMS
- ▶ JHEP 12 (2012) 034
- ▶ Same Fit procedure as for $m_{4\ell}$
- ▶ Good Data/MC agreement on width

▶ $M_Z = 91.1876 \pm 0.0021 \text{ GeV}/c^2$ ▶ $\Gamma_Z = 2.4952 \pm 0.0023 \text{ GeV}/c^2$ [PDG]

$m_{4\ell}$ distribution

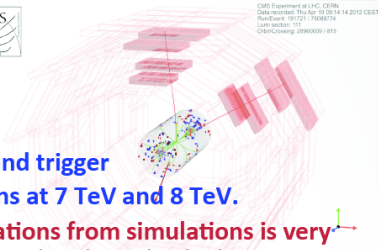
▶ Slow Animation

▶ Fast Animation

Animation!



Summary



- The CMS muon reconstruction and trigger has been studied on pp collisions at 7 TeV and 8 TeV.
- The **agreement with the expectations from simulations is very good**, both in the overall picture and in the individual performance measurements: efficiencies, resolutions, ...
- Identification efficiencies higher than 95% for selected p_T thresholds
- **Mis-identification probabilities from hadrons:**
 - Order of per mille per K, π , p
- Momentum scale bias consistent with zero
- **Relative resolution** in the range of 1 to 2% (barrel) and 6% (endcap) for muons below 100 GeV
- Very good performance on muons with the CMS detector:
 - ***Allows incredible physics results with muons!***

Sources

- ▶ Riccardo Bellan — Muon intro at Quarkonia Workshop — <https://indico.cern.ch/event/60388/>
- ▶ Slava Valuev — Muon Object in Particle Flow — <https://indico.cern.ch/event/110072/>
- ▶ Cristina Botta — Muon Object developments — <https://indico.cern.ch/event/185274/>
- ▶ CMS-MUO-10-004 — Performance of CMS muon reconstruction in pp collision events at $\sqrt{7}$ TeV — <http://cds.cern.ch/record/1456510>
- ▶ CMS-Note-2008-097 — Muon Reconstruction in CMS
- ▶ CMS-Note-2008-098 — Muon Identification in CMS
- ▶ Alicia Calderon — 14th ICATPP Conference Como 2013 — <http://cds.cern.ch/record/1609525>